

NOTICE OF PUBLICATION

Publication of the documentation relating to the ordinary and extraordinary Shareholders' Meeting called on 28th January 2021

Milan, 23rd December 2020. BFF Banking Group, following the press release issued on 22nd December 2020, informs that today the following documentation relating to the ordinary and extraordinary Shareholders' Meeting of Banca Farmafactoring S.p.A. ("BFF"), called on 28th January 2021, has been made available to the public at the BFF registered office in Milan – Via Domenichino n° 5, on the authorized storage mechanism [1Info](#), as well as in the [Governance > Shareholders' Meeting Documentation](#) section of BFF Group's website.

- As regards item 1 on the **ordinary part agenda of the Shareholders' Meeting**:
 - Explanatory Report of the Board of Directors on the allocation of the net income of the 2019 fiscal year.
- As regards item 2 on the **extraordinary part agenda of the Shareholders' Meeting**:
 - Plan of merger by incorporation of DEPObank – Banca Depositaria Italiana S.p.A. into BFF, with the new Articles of Association enclosed;
 - Explanatory Report of the Board of Directors of each company participating in the Merger prepared in accordance with Article 2501-*quinquies* of the Italian Civil Code and, with regard to BFF, with Article 70, paragraph 2, of the regulation adopted by Consob Resolution n° 11971 of 14 May 1999, in compliance with Schedule n° 1 of the related Annex 3A;
 - the Report on the fairness of the exchange ratio prepared by E&Y S.p.A., as joint expert appointed by the Court of Milan pursuant to Article 2501-*sexies* of the Italian Civil Code.

This press release is available on-line on BFF Group's website www.bffgroup.com within the section *Investors > Press Releases*.

BFF Banking Group

BFF Banking Group, listed on the Milan Stock Exchange since 2017, is the leading player specialised in the management and non-recourse factoring of trade receivables due from the Public Administrations in Europe. The Group operates in Italy, Croatia, Czech Republic, France, Greece, Poland, Portugal, Slovakia and Spain. It is also active in Germany, The Netherlands and Ireland with on-line term deposits, by serving a total of 12 Countries across Europe. In 2019 it reported a consolidated Adjusted Net Profit of € 98.8 million, with a 10.9% Group CET1 ratio at the end of December 2019. www.bffgroup.com



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