

NOTICE OF PUBLICATION

**Publication of 2018 Annual Financial Statements and further
documentation for the Ordinary and Extraordinary Shareholders'
Meeting called on March 28th, 2019**

Milan, March 7th, 2019 – BFF Banking Group informs that, today, the following documentation relative to the Ordinary and Extraordinary Shareholders' Meeting of Banca Farmafactoring S.p.A., called on March 28th, 2019, has been made available at the Company's registered office in Milan, Via Domenichino n°5, on the Group's website www.bffgroup.com (*Governance > Shareholders' Meeting Documentation* section), as well as on the authorized storage system's website www.1info.it:

- Annual Financial Statements of FY 2018, including the Parent Company's draft financial statements, the consolidated financial statements, the management report, and the statement pursuant to article 154-*bis*, paragraph 5, of Legislative Decree n°58/1988, together with the reports by the Board of Statutory Auditors and the Auditing Firm, as well as the relative Board of Directors' report (first item on the ordinary part of the agenda).
- Report on corporate governance and ownership structure (first item on the ordinary part of the agenda).
- Board of Directors' report on the second item on the agenda of Ordinary Shareholders' Meeting: *"Allocation of the net income of the fiscal year. Related resolutions"*.
- Annual Report on Remuneration and Incentive Policies (third item on the ordinary part of the agenda).
- Board of Directors' report on the fourth item on the agenda of the Ordinary Shareholders' Meeting: *"Authorization to purchase and dispose of treasury shares subject to revocation, for the part not yet performed, of the authorization approved by the Shareholders' Meeting on April 5th, 2018. Related resolutions"*.
- Board of Directors' report on the first item on the agenda of the Extraordinary Shareholders' Meeting: *"Proposal to grant the outgoing Board of Directors the power to present a list of candidates for the office of Director and consequent modification of art. 15 of the Bylaws. Related resolutions"*.
- Board of Directors' report on the second item on the agenda of the Extraordinary Shareholders' Meeting: *"Proposal for delegation to the Board of Directors, pursuant to art. 2443 of the Italian Civil Code, of the right to increase the share capital free of charge pursuant to art. 2349 of the Italian Civil Code, and consequent modification of art. 5 of the Bylaws. Related resolutions"*.

- Board of Directors' report on the third item on the agenda of the Extraordinary Shareholders' Meeting, together with the congruity opinion released by the Auditing Firm: *"Proposal for a divisible paid capital increase, with the exclusion of the option right, pursuant to art. 2441, paragraphs 5 and 6 of the Italian Civil Code, subject to revocation of the resolution to increase the capital pursuant to art. 2441, paragraph 8, of the Italian Civil Code approved by the Extraordinary Shareholders' Meeting of December 5th, 2016, and consequent modification of art. 5 of the Bylaws. Related resolutions"*.

This press release is available online on BFF Group's website www.bffgroup.com in the section *Investor relations > Press releases*.

BFF Banking Group

BFF Banking Group, listed on the Milan Stock Exchange since 2017, is the leading player specialised in the management and non-recourse factoring of trade receivables due from the Public Administrations in Europe. The Group operates in Italy, Poland, Czech Republic, Slovakia, Spain, Portugal, Greece and Croatia. In 2018 it reported a consolidated Adjusted Net Profit of € 91.8 million, with a 10.9% Group CET1 ratio at the end of December 2018. www.bffgroup.com

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